1 PLEASE TAKE NOTICE that, (A) on October 28, 2021, Crestlloyd, LLC, the Chapter 2 11 debtor and debtor in possession herein (the "Debtor"), filed a Notice of Setting/Increasing Insider 3 Compensation (the "Notice of Insider Compensation") for SierraConstellation Partners LLC/Lawrence R. Perkins ("SCP") and served it on the UST and other parties, (B) on November 16, 2021, the United 4 5 States Trustee (the "UST") filed its *Objection To Notice Of Insider Compensation* (the "Objection") 6 [Dkt. 35] objecting to SCP's Notice of Insider Compensation, (C) on December 13, 2021, the Debtor 7 filed its Stipulation [With the UST] (1) Resolving UST Objection To Notice Of Insider Compensation 8 And (2) Vacating Hearing Thereon (the "Insider Compensation Stipulation") [Dkt. 72], (D) on 9 December 16, 2021, the Court entered its Order Approving Stipulation [With the UST] (1) Resolving 10 UST Objection To Notice Of Insider Compensation And (2) Vacating Hearing Thereon (the "Insider 11 Compensation Order") [Dkt. 77]. 12 PLEASE FURTHER TAKE NOTICE THAT, pursuant to the Insider Compensation 13 Stipulation and Insider Compensation Order, "SCP must file monthly fee statements [each a "Fee 14 Statement" and serve the UST therewith, and, absent an objection by the UST or some other party in 15 interest within seven (7) days thereafter, the fees and costs may be paid in full. In the event of an 16 objection, the undisputed portion may be paid without prejudice to the balance subject to order of the 17 Court." PLEASE FURTHER TAKE NOTICE THAT, consistent with the foregoing procedure, 18 19 on December 12, 2021, the Court entered its *Interim Order* [the "DIP Order" [Dkr. 70]] *Granting* 20 Motion For Order: (I) Authorizing Debtor To Obtain Senior Secured Postpetition Financing Pursuant 21 To Section 364 Of The Bankruptcy Code, (II) Granting Super-Priority Administrative Claims And Senior Liens, (III) Scheduling A Final Hearing, And (IV) Granting Related Relief [the "DIP Motion") 22 23 [Dkt. 66]], which, inter alia, granted the DIP Motion on an interim basis and approved the terms of the DIP Loan Documents, which provide, among other things, that: 24 25 Loan Proceeds shall be used solely in accordance with the Budget,

Loan Proceeds shall be used solely in accordance with the Budget, including for payment of the Facility Fee, Lender's reasonable attorneys' fees and costs incurred in making and documenting the Loan, title insurance premiums, escrow fees, the Extension Fee,

 1 Capitalized terms not otherwise defined herein have the meanings ascribed to them in the DIP Motion.

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subject to order of the Court.

and the Carve Out and Borrower's working capital needs and to administer the Chapter 11 Case, including insurance, repair,

maintenance and construction costs with respect to the Property. With respect to the fees and costs of the Manager of the Debtor

[i.e., SCP], Manager [i.e., SCP] shall file monthly fee statements and, absent an objection within seven (7) days thereafter, the fees

and costs may be paid in full. In the event of an objection, the

undisputed portion may be paid without prejudice to the balance

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PLEASE FURTHER TAKE NOTICE THAT, pursuant to the Insider Compensation Stipulation, Insider Compensation Order, DIP Motion, and DIP Order, SCP hereby files its Fee Statement for the period from July 1, 2025 through July 31, 2025. SCP reserves its right to supplement, amend, or modify the Fee Statement to include fees and/or expenses incurred during the

Annexed as Exhibit "A" hereto is the name of each professional who performed services for the Debtor in connection with this chapter 11 case during the period covered by this Fee Statement and the hourly rate and total fees for each professional during such period.

foregoing period not covered in the attached Fee Statement or incurred subsequent to July 31, 2025.

Annexed as Exhibit "B" hereto is the summary of hours in this Fee Statement broken up by partner and task.

Annexed as Exhibit "C" hereto are the detailed time entries for the period covered by this Fee Statement.

Annexed as Exhibit "D" hereto is the summary of expenses included in this Fee Statement.

Annexed as Exhibit "E" hereto are the detailed entries for the expenses covered by this Fee Statement.

PLEASE TAKE FURTHER NOTICE that objections, if any, to this Fee Statement must be filed with the Court and served so as to be received by the undersigned counsel to the Debtor no later than seven (7) days after the filing of this Fee Statement.

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PLEASE TAKE FURTHER NOTICE that, (A) if no objection is properly and timely filed and served in accordance with the above procedures, the Debtor will pay SCP the fees and expense set forth in this Fee Statement (provided such payment is consistent with the Budget) and (B) if an objection is properly and timely filed and served in accordance with the above procedures, (1) the Debtor will pay SCP the undisputed portion of fees and expenses set forth in this Fee Statement (provided such payment is consistent with the Budget) and (2) any disputed portion of fees and expenses set forth in this Fee Statement shall be subject to review and further order by the Court. Dated: August 21, 2025 CRESTLLOYD, LLC /s/ Todd M. Arnold DAVID B. GOLUBCHIK TODD M. ARNOLD LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. Attorneys for Debtor and Debtor in Possession

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Summary of SierraConstellation Partners Professional Fees by Consultant

For the Period July 1st through July 31st

Consultant	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Lawrence Perkins	CEO	\$1,100	0.00	\$0.00
Roger Gorog	Senior Director	\$615	0.00	\$0.00
Colin Moran	Senior Associate	\$370	12.00	\$4,440.00
			12	\$4,440.00

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Summary of SierraConstellation Partners Professional Fees by Activity

For the Period July 1st through July 31st

Activity / Consultant	<u>Title</u>	<u>Hours</u>	Rate	<u>Total</u>		
Business Operations, Cash Management & CRO Support						
Lawrence Perkins	CEO	0.00	\$1,100	\$0.00		
Roger Gorog	Senior Director	0.00	\$615	\$0.00		
Colin Moran	Senior Associate	10.50	\$370	\$3,885.00		
	Activity Total	10.50		\$3,885.00		
Invoices, Fees and Retention Applications						
Lawrence Perkins	CEO	0.00	\$1,100	\$0.00		
Roger Gorog	Senior Director	0.00	\$615	\$0.00		
Colin Moran	Senior Associate	1.50	\$370	\$555.00		
	Activity Total	1.50	•	\$555.00		

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Summary of SierraConstellation Partners Professional Fees by Professional Service

For the Period July 1st through July 31st

<u>Date</u>	<u>Description</u>	<u>Hours</u>	Rate	Amount	
Business Operation	s, Cash Management & CRO Support				
Colin Moran					
7/3/2025	Begin to compile documents for Yogi RFP	3.00	\$370.00	\$1,110.00	
7/7/2025	Review correct Yogi RFP and finish compiling documents	4.00	\$370.00	\$1,480.00	
7/9/2025	Minor emails re: Yogi RFP	0.50	\$370.00	\$185.00	
7/10/2025	Minor emails re: Yogi RFP	0.50	\$370.00	\$185.00	
7/21/2025	Compile June MOR	2.50	\$370.00	\$925.00	
		Colin Moran Tot	al	\$3,885.00	
Invoices, Fees and Retention Applications					
Colin Moran					
7/21/2025	Compile June MSR	1.50	\$370.00	\$555.00	
		Colin Moran Tot	al	\$555.00	

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Summary of SierraConstellation Partners Expenses by Category

For the Period July 1st through July 31st

Reimbursable Expenses

Amount

N/A

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Summary of SierraConstellation Partners Expenses by Detail

For the Period July 1st through July 31st

Page 15 of 21 Main Document PROOF OF SERVICE OF DOCUMENT 1 I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business 2 address is: 2818 La Cienega Avenue, Los Angeles, CA 90034 3 A true and correct copy of the foregoing document entitled (specify): Debtor's Notice Of Monthly Fee Statement Of Sierraconstellation Partners, LLC will be served or was served (a) on the judge in 4 chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below: 5 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and 6 hyperlink to the document. On August 21, 2025 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List 7 to receive NEF transmission at the email addresses stated below: 8 Kyra E Andrassy kandrassy@raineslaw.com, bclark@raineslaw.com;csantiago@raineslaw.com Todd M Arnold tma@Inbyg.com 9 Jerrold L Bregman jbregman@bg.law, ecf@bg.law ryan.coy@saul.com, 10 hannah.richmond@saul.com;Shelly.Guise@saul.com;LitigationDocketing@saul.com;ryan.coy@ecf. courtdrive.com 11 Marguerite Lee DeVoll mdevoll@watttieder.com Karol K Denniston karol.denniston@squirepb.com, 12 travis.mcroberts@squirepb.com;sarah.conley@squirepb.com;karol-k-denniston-9025@ecf.pacerpro.com 13 Oscar Estrada oestrada@ttc.lacounty.gov Max Fabricant mfabricant@lavelysinger.com 14 dgabai@ecjlaw.com, Danielle R Gabai dgabai@ecf.courtdrive.com;aantonio@ecjlaw.com;dperez@ecjlaw.com 15 Thomas M Geher tmg@jmbm.com, bt@jmbm.com;tmg@ecf.courtdrive.com David B Golubchik dbg@lnbyg.com, dbg@lnbyg.com 16 Andrew Goodman agoodman@andyglaw.com, Goodman.AndrewR102467@notify.bestcase.com 17 Jonathan Gottlieb jdg@Inbyg.com Steven T Gubner ecf@bg.law, ecf@bg.law Jeffrey Huron jeff.huron@stinson.com, 18 ebailon@dykema.com;slara@dykema.com;DocketLA@dykema.com 19 Robert B Kaplan rbk@jmbm.com, rbk@ecf.courtdrive.com Jane G Kearl jkearl@watttieder.com, lharake@watttieder.com Jennifer Larkin Kneeland jkneeland@watttieder.com 20 mkogan@koganlawfirm.com Michael S Kogan Marc A Lieberman marc.lieberman@flpllp.com, addy@flpllp.com,andrea@flpllp.com 21 John W Lucas jlucas@pszjlaw.com, ocarpio@pszjlaw.com 22 Noreen A Madoyan Noreen.Madoyan@usdoj.gov john.moe@dentons.com, kathryn.howard@dentons.com;derry.kalve@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.co 23 Nicholas David Moss nmoss@molinolawfirm.com 24 Samuel A Newman sam.newman@sidley.com, samuel-newman-2492@ecf.pacerpro.com;laefilingnotice@sidley.com 25 Ryan D O'Dea rodea@shulmanbastian.com, Igauthier@shulmanbastian.com;avernon@shulmanbastian.com 26 Sharon Oh-Kubisch sokubisch@swelawfirm.com,

gcruz@swelawfirm.com;1garrett@swelawfirm.com;jchung@swelawfirm.com Hamid R Rafatjoo hrafatjoo@raineslaw.com, bclark@raineslaw.com,csantiago@raineslaw.com

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

28

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Alayza Roberson

Printed Name

Date

27

28

/s/ Alayza Roberson

Signature

Case 2:21-bk-18205-DS
Label Matrix for local noticing
0973-2
Case 2:21-bk-18205-DS
Central District of California
Los Angeles
Thu Aug 21 16:53:54 PDT 2025
Franchise Tax Board
Bankruptcy Section MS: A-340

Goodman Law Offices, A Professional Corporat 30700 Russell Ranch Rd Ste 250 Westlake Village, CA 91362-9507

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c/o SierraConstellation Partners LLC

355 S. Grand Avenue Suite 1450

Los Angeles, CA 90071-3152

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P.O. Box 826880
Sacramento, CA 94280-0001
Internal Revenue Service
PO Box 7346

Philadelphia, PA 19101-7346

Employment Development Dept.

Bankruptcy Group MIC 92E

Interno Investment, Inc. 4-95 Kandaher, Mont Tremblant Quebec Canada

Sacramento, CA 95812-2952

P.O. Box 2952

(p)LOS ANGELES COUNTY TREASURER AND TAX COLLE ATTN BANKRUPTCY UNIT PO BOX 54110 LOS ANGELES CA 90054-0110 Levene, Neale, Bender, Yoo & Golubchik LLP 2818 La Cienega Avenue Los Angeles, CA 90034-2618

(p)OFFICE OF FINANCE CITY OF LOS ANGELES
200 N SPRING ST RM 101 CITY HALL
LOS ANGELES CA 90012-3224

Plante Lebovic LLP c/o Wallin & Russell LLP 26000 Towne Centre Drive, Suite 130 Foothill Ranch, CA 92610-3444

Securities & Exchange Commission 444 South Flower St., Suite 900 Los Angeles, CA 90071-2934

United States Trustee (LA) 915 Wilshire Blvd, Suite 1850 Los Angeles, CA 90017-3560 Los Angeles Division 255 East Temple Street, Los Angeles, CA 90012-3332

Alvandi Law Group, P.C. Gil Alvandi 2955 Main St. Suite 110 Irvine, CA 92614-2527

American Truck & Tool Rentals Inc. Tom Murray, CEO and President 88 W. Victoria St. Long Beach, CA 90805-2157 Amy P. Lally, Esq. Sidley Austin LLP 1999 Avenue of the Stars 17th Floor Los Angeles, CA 90067-4622 BMC West LLC 3250 N. San Fernando Rd. Los Angeles, CA 90065-1415

BMC West LLC David Filtman, CEO 4800 Falls of Neuse Rd., Ste. 400 Raleigh, NC 27609-8142 Biabani & Associates, Inc. 1600 Sawtelle Bl #104 Los Angeles, CA 90025-3197 Bradford Sheet Metal 4164 Sopp Road Mojave, CA 93501-7196

Branden Williams 257 N. Cannon Dr., 2nd Fl. Beverly Hills, CA 90210-4361 Brunswick Corp. 26125 N. Riverwoods Blvd. Ste 500 Lake Forest, IL 60045-4811 Brutzkus Gubner David Seror 21650 Oxnard St., Suite 500 Woodland Hills, CA 91367-4911

Buchalter, APC Jeffrey S. Wruble 1000 Wilshire Blvd., Suite 1500 Los Angeles, CA 90017-1730 C.G.S. Custom Glass Specialists 4536 Ish Drive Simi Valley, CA 93063-7666 CAD Stone Works Inc. 4533 Van Nuys Bl. #201 Sherman Oaks, CA 91403-2950

Calgrove Rentals Inc. 21627 Roscoe Bl. Canoga Park, CA 91304-4159 Calgrove Rentals Inc. Guadalupe Gomez, President 456 Glenoaks Blvd. San Fernando, CA 91340-1833 Caprenos Inc.
Cindee Wood Authorized Agent
4345 Murphy Canyon Road #200
San Diego, CA 92123-4362

Case 2:21-bk-18205-DS Carcassone Fine Homes, LLC c/o Hamid R. Rafatjoo 1800 Avenue of the Stars, 12th F1. Los Angeles, CA 90067-4201

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Mainipodiument Page 18 of 21

Draper, UT 84020-9295 City Mike Feuer, City At City Hall East, Sui

City of Los Angeles
Mike Feuer, City Attorney
City Hall East, Suite 800
Los Angeles, CA 90012

Clerk of the Governing Board, Mount. Rec. & Cons. Auth. 5750 Ramirez Canyon Malibu, CA 90265-4474 Compass Aaron Kirman 9378 Wilshire Blvd. #200 Beverly Hills, CA 90212-3167 Conejo Recreation and Park District 403 W. Hillcrest Drive Thousand Oaks, CA 91360-4223

County of Los Angeles Local Fire Prevention Measure 4745 Mangels Blvd. Fairfield, CA 94534-4175 County of Los Angeles MRCA-Brush Fire Clear g Dist #1 200 North Main Street, 16th Fl Los Angeles, CA 90012-4110 County of Los Angeles Wildlife Corridor and Protection 4745 Mangels Blvd. Fairfield, CA 94534-4175

Creative Art Partners 6542 Hayes Dr. Los Angeles, CA 90048-5320 Crest Real Estate 11150 Olympic Bl. #700 Los Angeles, CA 90064-1825 Daniel Wiesel, Esq.
Wolf, Rifkin, Shapiro, et al.
11400 W. Olympic Blvd., 9th Fl.
Los Angeles, CA 90064-1550

Davidson Accountancy Corp. William N. Davidson, CPA 14011 Ventura Blvd., Ste. 302 Sherman Oaks, CA 91423-5226 Dennis Palma 146 Beach Way Monterey, CA 93940-3436 Department of Water and Power, City of Los Angeles Attn: Bankruptcy P. 0. Box 51111 Los Angeles, CA 90051-5700

Draken Private Security Jaime Salanga 633 West 5th St. Los Angeles, CA 90071-2005 Draken Security 8225 Encino Ave Northridge, CA 91325-4313 FRANCHISE TAX BOARD
BANKRUPTCY SECTION MS A340
PO BOX 2952
SACRAMENTO CA 95812-2952

Frontier Communications Corporation 401 Merritt 7
Norwalk, CT 06851-1069

Hankey Capital, LLC Attn: Eugene M. Leydiker 4751 Wilshire Blvd. #110 Los Angeles, CA 90010-3838 Hilldun Corporation Jeffrey D. Kapelman, CEO 225 West 35th St. New York, NY 10001-1904

Hilldun Corporation c/o Brutzkus Gubner Attn: Jerrold L Bregman 5445 DTC Parkway Ste 825 Denver CO 80111-3190 Hilton & Hyland Real Estate 257 North Ca on Drive Beverly Hills, CA 90210-4361 Inferno Investment Inc. Julien Remillard, President 4-95 Kandahar, Mont Tremblant Quebec J8E 1E2 Canada

Inferno Investment, Inc. c/o Smiley Wang-Ekvall, LLP 3200 Park Center Drive, Suite 250 Costa Mesa, CA 92626-7234 Italian Luxury Design 4 NE 39 St. Miami, FL 33137-3630 Italian Luxury Group, LLC c/o Gregory J. Morrow, Esq. 10401 Wilshire Boulevard, Suite 1102 Los Angeles, CA 90024-4609

J&E Texture, Inc. Francisco Gonzalez, CEO 181 Exeter Way Corona, CA 92882-8502 JMBM LLP Neil C. Erickson 1900 Avenue of the Stars, 7th Fl. Los Angeles, CA 90067-4301 JMS Air Conditioning and Appliance Services, Inc. 7640 Burnet Ave. Van Nuys, CA 91405-1005 JOHN A. BELCHER Case 2:21-bk-18205-DS 150 E. COLORADO BLVD., SUITE 215 PASADENA, CA 91105-3758

Doc 641 Filed 08/21/25 Entered 08/21/25 16:57:59 Man Pot Page 19 of 21 8055 Matilija Ave. Panorma City, CA 91402-6126

Desc Jesus Agudelo aka Jesus Columbia 944 Airole Way Los Angeles, CA 90077-2602

Jose Napoleon Garcia 1525 N. Detroit St., #5 Los Angeles, CA 90046-3233 KN Coating 201 E. Tamarack Ave Inglewood, CA 90301-2714

Kazemi & Associates Constructors 11901 Santa Monica Blvd #800 Los Angeles, CA 90025-2767

Kennco Plumbing, Inc. Robert L. Kennedy, Jr., CEO 21366 Placerita Canyon Rd. Newhall, CA 91321-1846

Kennco Plumbing, Inc. Robert L. Kennedy, Jr., CEO 26575 Ruether Ave. Santa Clarita, CA 91350-2622

LA DWP P.O. Box. 30808 Los Angeles, CA 90030-0808

Lanes Management Services Theodore Lanes 655 Deep Valley Drive 125-P Palos Verdes Peninsula, CA 90274-3615 MICHAEL WALLIN DANIEL WALL WALLIN & RUSSELL LLP 26000 Towne Centre Drive, Suite 130 Foothill Ranch, California 92610-3444

Made by TSI, Inc. 1840 Jefferson Ave., Apt 303 Miami Beach, FL 33139-2461

Made by TSI, Inc. 888 Biscayne Blvd #209 Miami, FL 33132-1588

Martin Aguirre 112 1/2 North 20th St. Montebello, CA 90640-4041 Martin Aguirre c/o Nathan D. McMurry 8050 N. Palm Ave. Ste. 300 Fresno, CA 93711-5510

Michael Pyle LLC dba Centurion LV 13932 Arrow Creek Rd Draper, UT 84020-9295

Midland Contractors, Inc. Po Box 8312 Van Nuys, CA 91409-8312

Mike Fields Bronzes LLC 2715 E 36th Ave Apt 6203 Spokane, WA 99223-4593

Moises Lopez 141 S. Ave. 55 Apt. 40 Los Angeles, CA 90042-4635

Nile Niami c/o Hamid R. Rafatjoo 1800 Avenue of the Stars, 12th Fl. Los Angeles, CA 90067-4201

Parker Resnik Structural Engineering 1927 Pontius Ave Los Angeles, CA 90025-5611

Parquet by Dian Dima Efros, CEO 16601 S. Main Street Gardena, CA 90248-2722 Plante Lebovic LLP c/o Wallin & Russell LLP 26000 Towne Centre Drive, Suite 130 Foothill Ranch, CA 92610-3444

Plus Development Group 743 Seward St. Los Angeles, CA 90038-3566

Powertek Electric Inc. Mike Moshrefi, CEO 28364 S. Western Ave. # 414 Rancho Palos Verdes, CA 90275-1434 Powertek Electric, Inc. Hart Kienle Pentecost 4 Hutton Centre Drive, Suite 900 Santa Ana, CA 92707 Santa Ana, CA 92707-8713

Pro-Pest, Inc. P.O. Box 3868 Valley Village, CA 91617-3868

Public Insurance Agency Inc. 10941 W. Pico Bl. Los Angeles, CA 90064-2117

Public Occurrences, LLC 15821 Ventura Blvd. #265 Encino, CA 91436-2941

Rolls Scaffold, Inc. Michael Rolls, CEO 11351 County Dr. Ste B Ventura, CA 93004-3559

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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

L.A. County Tax Collector Bankruptcy Unit P.O. Box 54110 Los Angeles, CA 90051-0110	(d)LOS ANGELES COUNTY TREASURER AND TAX COLLE PO BOX 54110 LOS ANGELES, CA 90054-0110	Los Angeles City Clerk P.O. Box 53200 Los Angeles, CA 90053-0200
(d)Los Angeles County Tax Collector 225 N. Hill Street # 1 Los Angeles, CA 90012	(d)Los Angeles County Treasurer and Tax Colle Attn: Bankruptcy Unit PO Box 54110 Los Angeles, CA 90054-0110	State Board of Equalization Acct. Analysis & Control MIC 29 POB 942879 Sacramento, CA 94279
The following recipients may be/ha	ve been bypassed for notice due to an undeliverable (u) or duplicate (d) address.
(u)American Truck and Tool Rental	(u)Concierge Auctions, LLC	(u) Courtesy NEF
(u) Hilldun Corporation	(u)Inferno Investment, Inc.	(u)Italian Luxury Group, LLC
(u)Italian Luxury Group, LLC and Italian Luxu	(u)J&E Texture, Inc.	(u)Pacific Union International dba Compass
(u) Showroom Interiors, LLC dba Vesta	(u) The Beverly Hills Estate and Compass	(u) Yogi Securities Holdings, LLC
(d) Employment Development Dept. Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001	(d)Franchise Tax Board Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952	(d)Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346
<pre>(u)Simone Giovanni Cenedese Murano s.a.s Calle Bertolini, 6, Murano, Venezia</pre>	(u)Edward Roark Schwagerl	(u)Richard Saghian

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